



**For Immediate Release**

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## **ESCO Corporation Files Registration Statement for Initial Public Offering**

**Portland, ORE (May 2, 2011)**—ESCO Corporation, a leading independent designer, developer and manufacturer of highly engineered wear parts and replacement products used in surface mining, infrastructure development, power generation, aerospace and industrial applications, announced today that it has filed a registration statement on Form S-1 with the U.S. Securities and Exchange Commission relating to a proposed initial public offering of shares of its common stock. The number of shares to be offered and the price range for the offering have not yet been determined.

Goldman, Sachs & Co. and Morgan Stanley & Co. Incorporated are acting as joint book-running managers for the offering. When available, a copy of the preliminary prospectus may be obtained by contacting either of:

Goldman, Sachs & Co.  
Attn: Prospectus Department  
200 West Street, New York, NY 10282  
(866) 471-2526  
[prospectus-ny@ny.email.gs.com](mailto:prospectus-ny@ny.email.gs.com)

Morgan Stanley & Co. Incorporated  
Attn: Prospectus Department  
180 Varick Street, 2nd Floor  
New York, NY 10014  
(866) 718-1649  
[prospectus@morganstanley.com](mailto:prospectus@morganstanley.com)

The registration statement has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective.

This news release does not constitute an offer to sell or a solicitation of an offer to buy, nor will there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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### **About ESCO Corporation**

Headquartered in Portland, Oregon, ESCO Corporation is a leading independent designer, developer and manufacturer of highly engineered wear parts and replacement products used in mining, infrastructure development, power generation, aerospace and industrial applications. The company operates in 19 countries on six continents, including an expansive network of 26 manufacturing locations and 35 sales and distribution facilities.